

# Introducing your **Bridges** financial planner



## **Lisa Scott**

AFP® BEcon AdvDipFS(FP) DipFS(FBM)

Authorised Representative's Number, issued  
by the Australian Securities and Investments  
Commission: 340112

## **Contact details**

Level 1, Raby Bay Harbour  
152 Shore Street West  
Cleveland QLD 4163

PO Box 296  
Cleveland QLD 4163

**Telephone**  
**07 3821 1161**

**Fax**  
**07 3821 1171**

**Email**  
brisbane.bayside@bridges.com.au

## **Financial advice makes a difference**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Lisa first entered the financial planning industry in 2008 as a natural progression from her corporate project management background both in Australia and overseas.

Lisa holds a Bachelor of Economics and Finance, an Advanced Diploma of Financial Planning and a Diploma of Financial Services (Finance Broking Management). She is currently studying law at Charles Darwin University and working towards a Certified Financial Planner® practitioner certification with the Financial Planning Association of Australia.

As an Authorised Representative of Bridges, Lisa is able to assist clients in the area of:

- Tax-effective investment strategies
- Superannuation strategies
- Retirement planning
- Centrelink entitlements
- Stockbroking
- Salary packaging

- Life insurance (life, TPD, trauma, income protection, business expenses)
- Estate planning
- Aged care advice.

Backed by a team of leading research analysts, Lisa can provide clients access to a range of leading Australian and international fund managers as well as listed investments.

Lisa is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with Lisa, call  
**07 3821 1161**