

# Introducing your **Bridges** financial planner



## **Deirdre Samardzic**

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## **Financial advice makes a difference**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Deirdre Samardzic has been with Bridges since 2000 in various roles ranging from personal assistant to office manager and more recently as a paraplanner writing financial plans for clients.

In 2007 she became a financial planner and services clients in the Blue Mountains area.

Deirdre holds a Diploma of Financial Services (Financial Planning) and the Advanced Diploma of Financial Services (Financial Planning). She is also accredited in margin lending, geared investments and SMSFs.

As an Authorised Representative of Bridges, Deirdre is able to assist clients in the area of:

- ▶ **Tax-effective investment strategies**
- ▶ **Superannuation strategies**
- ▶ **Retirement planning**
- ▶ **Centrelink entitlements**
- ▶ **Stockbroking**
- ▶ **Salary packaging**

- ▶ **Life insurance (life, TPD, trauma, income protection, business expenses)**
- ▶ **Estate planning.**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Deirdre is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with Deirdre, call  
**02 4782 9603**